

INFORME DE VENTAS AL MERCADO – MARZO 2025

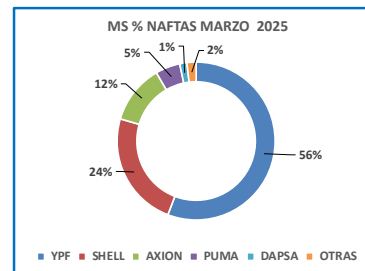
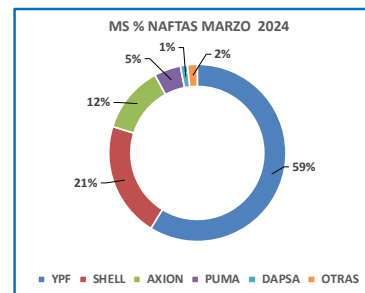


- Fuente: https://datos.gob.ar/dataset/energia-refinacion-comercializacion-petroleo-gas-derivados-tablas-dinamicas/archivo/energia_57ba039e-7fcb-4e07-87f1-a56d678f9381, Información pública recopilada por AOYPF.



NAFTAS AL PUBLICO

VENTAS DE NAFTAS AL PUBLICO							VENTAS DE NAFTAS AL PUBLICO					
M3	MERCADO			YPF			MERCADO			YPF		
PROVINCIA	MARZO 2024	MARZO 2025	2025 Vs. 2024	MARZO 2024	MARZO 2025	2025 Vs. 2024	ENERO MARZO 2024	ENERO MARZO 2025	2025 Vs. 2024	ENERO MARZO 2024	ENERO MARZO 2025	2025 Vs. 2024
Buenos Aires	268.569	291.484	9%	145.869	149.829	3%	818.291	858.024	5%	448.588	441.632	-2%
CABA	78.684	71.597	-9%	39.986	35.221	-12%	218.468	197.279	-10%	112.280	98.577	-12%
Catamarca	6.363	6.822	7%	4.270	4.110	-4%	18.659	19.621	5%	12.555	12.015	-4%
Chaco	16.394	16.817	3%	9.375	8.954	-4%	48.126	49.184	2%	28.009	26.696	-5%
Chubut	17.019	18.498	9%	11.866	11.981	1%	53.410	55.419	4%	37.848	38.036	0%
Córdoba	72.930	77.249	6%	43.276	42.707	-1%	227.990	235.290	3%	138.580	130.505	-6%
Corrientes	18.296	19.104	4%	10.490	10.559	1%	60.041	60.687	1%	34.623	33.574	-3%
Entre Ríos	26.739	27.667	3%	14.437	13.498	-7%	86.522	85.170	-2%	47.115	42.412	-10%
Formosa	7.790	7.922	2%	4.299	4.313	0%	23.893	23.922	0%	13.221	13.026	-1%
Jujuy	9.407	9.338	-1%	6.309	6.604	5%	28.142	28.416	1%	18.876	19.428	3%
La Pampa	11.739	11.343	-3%	7.577	7.212	-5%	37.922	36.580	-4%	25.433	23.305	-8%
La Rioja	7.271	6.705	-8%	4.617	4.549	-1%	20.662	19.968	-3%	13.246	12.917	-2%
Mendoza	33.384	32.952	-1%	23.138	22.206	-4%	94.402	97.880	4%	65.475	64.316	-2%
Misiones	21.327	23.152	9%	13.774	13.820	0%	66.040	66.943	1%	41.966	40.543	-3%
Neuquén	20.847	21.819	5%	14.945	14.938	0%	65.056	67.000	3%	47.533	46.394	-2%
Río Negro	23.638	23.402	-1%	15.312	15.015	-2%	79.186	75.620	-5%	52.503	47.809	-9%
Salta	17.236	16.748	-3%	13.452	14.360	7%	51.807	51.707	0%	40.592	42.513	5%
San Juan	10.360	10.423	1%	7.009	6.969	-1%	28.521	29.150	2%	19.341	19.484	1%
San Luis	9.161	9.990	9%	5.809	5.955	3%	29.615	30.721	4%	18.628	18.555	0%
Santa Cruz	10.649	10.809	2%	8.346	8.056	-3%	32.170	31.895	-1%	25.212	24.060	-5%
Santa Fe	58.903	62.170	6%	31.953	31.432	-2%	173.626	178.253	3%	93.864	90.461	-4%
S. del Estero	11.809	12.232	4%	6.707	6.671	-1%	35.754	36.131	1%	20.415	19.510	-4%
T. del Fuego	5.415	5.759	6%	4.979	5.404	9%	15.316	15.700	3%	13.928	14.413	3%
Tucuman	21.567	19.094	-11%	13.577	14.011	3%	62.433	57.981	-7%	39.432	39.751	1%
TOTAL	785.496	813.096	3,5%	461.372	458.374	-0,6%	2.376.051	2.408.539	1,4%	1.409.263	1.359.932	-3,5%



MERCADO NAFTAS AL PUBLICO VOL M3			
EMPRESA	MARZO 2024	MARZO 2025	% DIF
YPF	461.372	458.374	-0,6%
SHELL	165.017	194.582	17,9%
AXION	96.166	99.260	3,2%
PUMA	38.114	41.400	8,6%
DAPSA	10.042	12.006	19,6%
DELTA PAT.	7.215	7.474	3,6%
REFINOR	7.570		
M3	785.496	813.096	3,5%

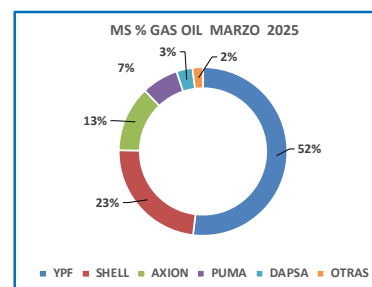
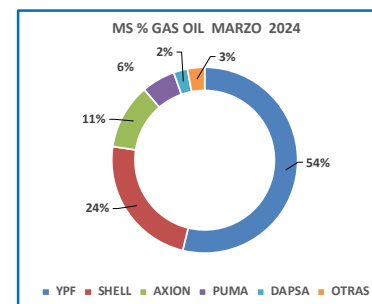
MERCADO NAFTAS AL PUBLICO VOL M3			
GRADO	MARZO 2024	MARZO 2025	% DIF
G2	607.949	604.052	-1%
G3	177.547	209.044	18%
M3	785.496	813.096	3,5%

YPF NAFTAS AL PUBLICO VOL M3			
GRADO	MARZO 2024	MARZO 2025	% DIF
G2	356.613	337.330	-5%
G3	104.759	121.044	16%
M3	461.372	458.374	-0,6%

• Fuente: https://datos.gob.ar/dataset/energia-refinacion-comercializacion-petroleo-gas-derivados-tablas-dinamicas/archivo/energia_57ba039e-7fcb-4e07-87f1-a56d678f9381, Información pública recopilada por AOYPF.

GAS OIL AL PUBLICO

VENTAS DE GAS OIL AL PUBLICO							VENTAS DE GAS OIL AL PUBLICO					
M3	MERCADO			YPF			MERCADO			YPF		
PROVINCIA	MARZO 2024	MARZO 2025	2025 Vs. 2024	MARZO 2024	MARZO 2025	2025 Vs. 2024	ENERO MARZO 2024	ENERO MARZO 2025	2025 Vs. 2024	ENERO MARZO 2024	ENERO MARZO 2025	2025 Vs. 2024
Buenos Aires	192.178	201.525	5%	91.146	88.601	-3%	592.139	581.647	-2%	288.500	257.318	-11%
CABA	24.298	19.940	-18%	13.002	9.313	-28%	70.343	58.347	-17%	38.381	27.391	-29%
Catamarca	3.759	3.803	1%	2.413	2.364	-2%	10.805	10.685	-1%	7.182	6.752	-6%
Chaco	11.638	11.457	-2%	6.224	6.213	0%	37.844	35.340	-7%	20.640	18.914	-8%
Chubut	14.774	16.284	10%	9.939	9.896	0%	43.962	46.611	6%	29.287	30.219	3%
Córdoba	68.700	66.833	-3%	31.991	29.139	-9%	208.495	193.841	-7%	98.778	85.771	-13%
Corrientes	13.968	14.517	4%	7.086	6.769	-4%	46.077	44.049	-4%	24.025	20.923	-13%
Entre Ríos	24.908	24.817	0%	12.269	11.222	-9%	81.545	73.154	-10%	40.926	32.949	-19%
Formosa	4.494	4.912	9%	2.354	2.421	3%	14.695	14.609	-1%	7.778	7.244	-7%
Jujuy	8.087	7.436	-8%	5.215	4.906	-6%	24.167	22.747	-6%	16.373	15.021	-8%
La Pampa	16.142	14.806	-8%	9.034	8.914	-1%	47.896	41.973	-12%	28.204	25.400	-10%
La Rioja	4.070	3.765	-7%	2.408	2.360	-2%	11.249	10.799	-4%	6.833	6.590	-4%
Mendoza	46.028	41.251	-10%	30.898	27.538	-11%	129.574	121.843	-6%	86.779	77.459	-11%
Misiones	16.341	16.788	3%	9.637	8.990	-7%	50.668	47.866	-6%	30.184	26.495	-12%
Neuquén	16.657	15.841	-5%	10.484	10.132	-3%	50.033	47.699	-5%	32.127	30.415	-5%
Río Negro	23.031	20.000	-13%	16.538	12.822	-22%	67.998	60.294	-11%	48.214	38.125	-21%
Salta	15.104	13.558	-10%	11.821	11.783	0%	45.961	43.721	-5%	36.585	36.281	-1%
San Juan	8.584	8.590	0%	5.197	4.783	-8%	24.459	24.185	-1%	14.452	13.755	-5%
San Luis	7.577	7.505	-1%	4.168	4.007	-4%	22.185	21.578	-3%	12.688	11.573	-9%
Santa Cruz	9.296	8.618	-7%	7.429	6.788	-9%	28.498	25.696	-10%	22.166	20.279	-9%
Santa Fe	52.290	45.976	-12%	22.411	20.691	-8%	159.009	129.809	-18%	70.631	59.247	-16%
S. del Estero	9.243	9.520	3%	6.061	5.681	-6%	29.947	28.752	-4%	19.792	17.259	-13%
T. del Fuego	2.660	2.987	12%	2.445	2.825	16%	7.904	8.606	9%	7.166	8.049	12%
Tucuman	12.964	10.841	-16%	7.346	7.431	1%	40.704	33.994	-16%	23.652	22.028	-7%
TOTAL	606.792	591.573	-2,5%	327.516	305.589	-6,7%	1.846.159	1.727.846	-6,4%	1.011.343	895.457	-11,5%



MERCADO GAS OIL AL PUBLICO VOL M3			
EMPRESA	MARZO 2024	MARZO 2025	% DIF
YPF	327.516	305.589	-6,7%
SHELL	143.322	137.365	-4,2%
AXION	69.306	74.380	7,3%
PUMA	35.582	41.527	16,7%
DAPSA	14.737	18.113	22,9%
DELTA PAT.	11.741	14.599	24,3%
REFINOR	4.588		
MERCADO	606.792	591.573	-2,5%

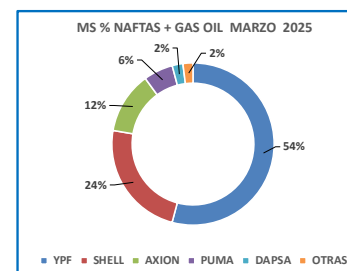
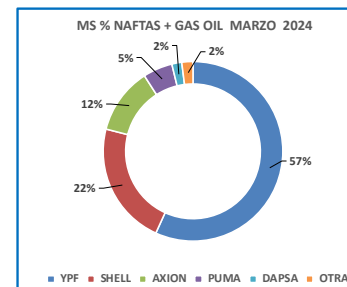
MERCADO GAS OIL AL PUBLICO VOL M3			
GRADO	MARZO 2024	MARZO 2025	% DIF
G2	400.670	362.778	-9,5%
G3	206.122	228.795	11,0%
M3	606.792	591.573	-2,5%

YPF GAS OIL AL PUBLICO VOL M3			
GRADO	MARZO 2024	MARZO 2025	% DIF
G2	206.880	176.615	-15%
G3	120.636	128.974	7%
M3	327.516	305.589	-6,7%

• Fuente: https://datos.gob.ar/dataset/energia-refinacion-comercializacion-petroleo-gas-derivados-tablas-dinamicas/archivo/energia_57ba039e-7fcb-4e07-87f1-a56d678f9381, información pública recopilada por AOYPF.

NAFTAS + GAS OIL AL PUBLICO

VENTAS DE NAFTAS + GAS OIL AL PUBLICO							VENTAS DE NAFTAS + GAS OIL AL PUBLICO						
M3	MERCADO			YPF			MERCADO			YPF			
PROVINCIA	MARZO 2024	MARZO 2025	2025 Vs. 2024	MARZO 2024	MARZO 2025	2025 Vs. 2024	ENERO MARZO 2024	ENERO MARZO 2025	2025 Vs. 2024	ENERO MARZO 2024	ENERO MARZO 2025	2025 Vs. 2024	
Buenos Aires	460.747	493.009	7%	237.015	238.430	1%	1.410.430	1.439.671	2%	737.088	698.950	-5%	
CABA	102.983	91.537	-11%	52.988	44.534	-16%	288.811	255.626	-11%	150.661	125.968	-16%	
Catamarca	10.122	10.625	5%	6.683	6.474	-3%	29.464	30.306	3%	19.737	18.767	-5%	
Chaco	28.032	28.274	1%	15.599	15.167	-3%	85.970	84.524	-2%	48.649	45.610	-6%	
Chubut	31.794	34.782	9%	21.805	21.877	0%	97.372	102.030	5%	67.135	68.255	2%	
Córdoba	141.630	144.083	2%	75.267	71.846	-5%	436.485	429.131	-2%	237.358	216.276	-9%	
Corrientes	32.264	33.621	4%	17.576	17.328	-1%	106.118	104.736	-1%	58.648	54.497	-7%	
Entre Rios	51.647	52.483	2%	26.706	24.720	-7%	168.068	158.324	-6%	88.041	75.361	-14%	
Formosa	12.284	12.834	4%	6.653	6.734	1%	38.588	38.531	0%	20.999	20.270	-3%	
Jujuy	17.494	16.775	-4%	11.524	11.510	0%	52.309	51.162	-2%	35.249	34.449	-2%	
La Pampa	27.881	26.149	-6%	16.611	16.126	-3%	85.818	78.553	-8%	53.637	48.705	-9%	
La Rioja	11.341	10.470	-8%	7.025	6.909	-2%	31.911	30.767	-4%	20.079	19.507	-3%	
Mendoza	79.412	74.203	-7%	54.036	49.744	-8%	223.976	219.723	-2%	152.254	141.775	-7%	
Misiones	37.668	39.940	6%	23.411	22.810	-3%	116.708	114.809	-2%	72.150	67.038	-7%	
Neuquén	37.504	37.660	0%	25.429	25.070	-1%	115.090	114.699	0%	79.660	76.809	-4%	
Rio Negro	46.669	43.402	-7%	31.850	27.837	-13%	147.184	135.913	-8%	100.717	85.934	-15%	
Salta	32.339	30.306	-6%	25.273	26.143	3%	97.768	95.428	-2%	77.177	78.794	2%	
San Juan	18.944	19.013	0%	12.206	11.752	-4%	52.979	53.335	1%	33.793	33.239	-2%	
San Luis	16.737	17.495	5%	9.977	9.962	0%	51.800	52.299	1%	31.316	30.128	-4%	
Santa Cruz	19.945	19.427	-3%	15.775	14.844	-6%	60.668	57.591	-5%	47.378	44.339	-6%	
Santa Fe	111.193	108.146	-3%	54.364	52.123	-4%	332.635	308.062	-7%	164.495	149.708	-9%	
S. del Estero	21.052	21.753	3%	12.768	12.352	-3%	65.701	64.884	-1%	40.207	36.769	-9%	
T. del Fuego	8.075	8.746	8%	7.424	8.229	11%	23.220	24.306	5%	21.094	22.462	6%	
Tucuman	34.531	29.935	-13%	20.923	21.442	2%	103.137	91.975	-11%	63.084	61.779	-2%	
TOTAL	1.392.288	1.404.670	0,9%	788.888	763.963	-3,2%	4.222.210	4.136.385	-2,0%	2.420.606	2.255.389	-6,8%	



NAFTAS + GAS OIL AL PUBLICO VOL M3			
EMPRESA	MARZO 2024	MARZO 2025	% DIF
YPF	788.888	763.963	-3,2%
SHELL	308.339	331.947	7,7%
AXION	165.472	173.640	4,9%
PUMA	73.696	82.928	12,5%
DAPSA	24.779	30.119	21,6%
DELTA PAT REFINOR	18.956	22.073	16,4%
MERCADO	1.392.288	1.404.670	0,9%

Fuente: https://datos.gob.ar/dataset/energia-refinacion-comercializacion-petroleo-gas-derivados-tablas-dinamicas/archivo/energia_57ba039e-7fcb-4e07-87f1-a56d678f9381, Información pública recopilada por AOYPF.

VENTAS DE LUBRICANTES

VENTAS DE LUBRICANTES TODOS LOS SECTORES							VENTAS DE LUBRICANTES TODOS LOS SECTORES					
LUBRICANTES M3	MERCADO			YPF			MERCADO			YPF		
PROVINCIA	MARZO 2024	MARZO 2025	2025 Vs. 2024	MARZO 2024	MARZO 2025	2025 Vs. 2024	ENERO MARZO 2024	ENERO MARZO 2025	2025 Vs. 2024	ENERO MARZO 2024	ENERO MARZO 2025	2025 Vs. 2024
Buenos Aires	5.706	5.597	-2%	2.091	2.147	3%	16.305	18.156	11%	5.534	5.636	2%
CABA	2.436	1.384	-43%	297	543	82%	6.660	3.765	-43%	1.077	1.233	14%
Catamarca	58	83	44%	40	49	23%	185	246	33%	88	131	49%
Chaco	264	402	52%	84	141	67%	905	1.007	11%	293	316	8%
Chubut	408	467	14%	295	314	6%	1.065	1.132	6%	631	691	10%
Córdoba	1.797	1.619	-10%	803	798	-1%	4.441	4.281	-4%	1.760	1.723	-2%
Corrientes	178	202	14%	54	106	96%	439	658	50%	139	259	86%
Entre Ríos	646	630	-3%	209	169	-19%	1.621	1.769	9%	466	435	-7%
Formosa	102	81	-20%	79	58	-27%	228	279	22%	152	170	12%
Jujuy	127	136	7%	76	97	27%	434	290	-33%	193	183	-5%
La Pampa	336	388	15%	118	145	23%	860	1.092	27%	293	396	35%
La Rioja	60	78	30%	31	50	61%	134	269	101%	63	147	133%
Mendoza	732	667	-9%	442	396	-10%	1.723	1.909	11%	932	1.077	15%
Misiones	249	365	46%	72	184	154%	849	972	14%	366	397	8%
Neuquén	924	1.055	14%	431	499	16%	2.574	2.716	6%	1.331	1.238	-7%
Rio Negro	206	191	-7%	143	142	-1%	570	514	-10%	422	405	-4%
S/D	818	730	-11%				2.396	2.256	-6%			
Salta	328	388	18%	213	269	26%	1.016	831	-18%	720	614	-15%
San Juan	473	579	23%	325	442	36%	1.372	1.531	12%	967	1.150	19%
San Luis	133	187	40%	45	73	62%	368	527	43%	170	155	-9%
Santa Cruz	298	240	-19%	129	162	26%	822	517	-37%	271	280	3%
Santa Fe	1.886	1.902	1%	737	696	-5%	4.884	5.240	7%	1.597	1.969	23%
S. del Estero	158	159	1%	117	128	10%	382	441	15%	273	348	27%
T. del Fuego	88	110	26%	20	65	219%	310	436	40%	159	143	-10%
Tucuman	713	732	3%	195	253	29%	1.810	2.236	24%	448	572	28%
TOTAL	19.122	18.372	-3,9%	7.047	7.923	12,4%	52.355	53.069	1,4%	18.347	19.670	7,2%

• Fuente: https://datos.gob.ar/dataset/energia-refinacion-comercializacion-petroleo-gas-derivados-tablas-dinamicas/archivo/energia_57ba039e-7fcb-4e07-87f1-a56d678f9381, Información pública recopilada por AOYPF.