

INFORME DE VENTAS AL MERCADO – JULIO 2026



- Fuente: https://datos.gob.ar/dataset/energia-refinacion-comercializacion-petroleo-gas-derivados-tablas-dinamicas/archivo/energia_3daff2ca-d869-49f1-8a48-9b1d8a1a7a92
- Información pública recopilada por AOYPF.

NAFTAS AL PUBLICO

VENTAS DE NAFTAS AL PUBLICO									
M3	MERCADO			YPF			MERCADO		
PROVINCIA	JULIO 2025	JULIO 2026	2026 Vs. 2025	JULIO 2025	JULIO 2026	2026 Vs. 2025	ENE JUL 2025	ENE JUL 2026	2026 Vs. 2025
Buenos Aires	293.639	277.845	-5%	152.022	143.449	-6%	1.990.159	2.000.939	1%
CABA	70.469	63.439	-10%	35.625	32.466	-9%	473.587	454.702	-4%
Catamarca	6.750	6.247	-7%	4.180	4.182	0%	45.451	42.627	-6%
Chaco	16.652	15.444	-7%	9.205	8.384	-9%	113.052	107.560	-5%
Chubut	16.132	14.887	-8%	11.267	9.434	-16%	118.846	112.978	-5%
Córdoba	79.626	75.877	-5%	44.014	43.671	-1%	539.420	535.233	-1%
Corrientes	18.534	16.197	-13%	10.223	9.147	-11%	128.658	118.236	-8%
Entre Ríos	26.301	24.211	-8%	13.026	12.308	-6%	185.348	178.247	-4%
Formosa	8.163	7.563	-7%	4.541	4.306	-5%	54.279	51.735	-5%
Jujuy	10.968	8.987	-18%	7.255	6.578	-9%	69.780	66.415	-5%
La Pampa	11.426	11.147	-2%	7.231	6.980	-3%	79.411	75.554	-5%
La Rioja	7.628	6.387	-16%	4.615	4.302	-7%	50.387	46.176	-8%
Mendoza	33.989	31.303	-8%	22.553	20.984	-7%	229.483	222.629	-3%
Misiones	22.116	19.051	-14%	14.190	12.286	-13%	151.099	140.180	-7%
Neuquén	20.185	20.624	2%	13.758	13.559	-1%	147.252	148.443	1%
Rio Negro	22.189	20.748	-6%	14.420	14.098	-2%	160.913	158.455	-2%
Salta	19.859	16.430	-17%	15.837	14.171	-11%	129.822	121.460	-6%
San Juan	10.432	9.942	-5%	7.022	6.790	-3%	69.847	69.295	-1%
San Luis	10.532	9.465	-10%	6.576	5.934	-10%	69.837	66.887	-4%
Santa Cruz	9.084	7.761	-15%	6.576	5.430	-17%	68.652	64.753	-6%
Santa Fe	62.442	59.225	-5%	32.432	30.041	-7%	420.166	415.955	-1%
S. del Estero	14.043	12.800	-9%	7.533	7.001	-7%	88.502	85.103	-4%
T. del Fuego	5.569	5.119	-8%	5.433	4.714	-13%	37.126	36.238	-2%
Tucuman	22.995	18.112	-21%	14.585	13.524	-7%	154.196	147.848	-4%
TOTAL	819.723	758.813	-7,4%	464.119	433.739	-6,5%	5.575.274	5.467.649	-1,9%

MERCADO NAFTAS AL PUBLICO VOL M3			
EMPRESA	JULIO 2025	JULIO 2026	% DIF
YPF	464.119	433.739	-6,5%
SHELL	191.056	176.324	-7,7%
AXION	95.800	90.601	-5,4%
PUMA	39.546	37.635	-4,8%
DAPSA	11.996	10.997	-8,3%
DELTA PAT.	9.878	9.517	-3,7%
REFINOR	7.328	-	
M3	819.723	758.813	-7,4%

MERCADO NAFTAS AL PUBLICO VOL M3			
GRADO	JULIO 2025	JULIO 2026	% DIF
G2	603.977	556.880	-7,8%
G3	215.746	201.933	-6%
M3	819.723	758.813	-7,4%

YPF NAFTAS AL PUBLICO VOL M3				MIX EN NAFTAS
GRADO	JULIO 2025	JULIO 2026	% DIF	
G2	338.466	315.559	-6,8%	73%
G3	125.653	118.180	-6%	27%
M3	464.119	433.739	-6,5%	

MERCADO NAFTAS AL PUBLICO MS %		
EMPRESA	JULIO 2025	JULIO 2026
YPF	57%	57%
SHELL	23%	23%
AXION	12%	12%
PUMA	5%	5%
OTRAS	4%	3%

- Fuente: https://datos.gob.ar/dataset/energia-refinacion-comercializacion-petroleo-gas-derivados-tablas-dinamicas/archivo/energia_3da9f2ca-d869-49f1-8a48-9b1d8a1a7a92
- Información pública recopilada por AOYPF.

GAS OIL AL PUBLICO

VENTAS DE GAS OIL AL PUBLICO						
M3	MERCADO			YPF		
PROVINCIA	JULIO 2025	JULIO 2026	2026 Vs. 2025	JULIO 2025	JULIO 2026	2026 Vs. 2025
Buenos Aires	211.777	198.279	-6%	98.607	92.123	-7%
CABA	21.044	19.339	-8%	10.329	9.503	-8%
Catamarca	3.925	4.016	2%	2.552	2.706	6%
Chaco	14.508	15.633	8%	7.927	8.014	1%
Chubut	13.256	12.823	-3%	9.062	8.407	-7%
Córdoba	80.097	81.335	2%	35.150	38.684	10%
Corrientes	14.005	12.361	-12%	6.926	6.335	-9%
Entre Ríos	26.068	25.694	-1%	11.945	12.392	4%
Formosa	5.332	4.920	-8%	2.639	2.462	-7%
Jujuy	9.602	8.205	-15%	6.265	5.714	-9%
La Pampa	16.745	17.215	3%	10.319	10.375	1%
La Rioja	4.136	3.762	-9%	2.410	2.393	-1%
Mendoza	39.736	34.864	-12%	26.084	22.863	-12%
Misiones	17.014	14.662	-14%	10.092	8.600	-15%
Neuquén	15.208	14.944	-2%	9.991	9.330	-7%
Rio Negro	19.434	17.441	-10%	13.111	11.831	-10%
Salta	18.820	16.114	-14%	14.744	13.586	-8%
San Juan	8.381	8.044	-4%	4.835	4.644	-4%
San Luis	8.349	7.936	-5%	4.911	4.658	-5%
Santa Cruz	6.956	5.954	-14%	5.395	4.390	-19%
Santa Fe	53.933	55.288	3%	25.313	27.150	7%
S. del Estero	13.511	14.803	10%	8.354	9.978	19%
T. del Fuego	2.625	2.545	-3%	2.560	2.425	-5%
Tucuman	18.048	13.732	-24%	10.776	10.477	-3%
TOTAL	642.509	609.909	-5,1%	340.297	329.040	-3,3%

VENTAS DE GAS OIL AL PUBLICO					
MERCADO			YPF		
ENE JUL 2025	ENE JUL 2026	2026 Vs. 2025	ENE JUL 2025	ENE JUL 2026	2026 Vs. 2025
1.407.366	1.375.946	-2%	633.786	645.865	2%
138.358	132.580	-4%	65.702	66.284	1%
24.970	25.670	3%	16.006	17.234	8%
87.921	94.952	8%	46.360	49.262	6%
99.413	93.975	-5%	67.277	63.251	-6%
513.068	500.531	-2%	224.699	237.965	6%
95.005	83.534	-12%	45.772	43.753	-4%
173.499	177.191	2%	78.630	84.827	8%
34.039	32.056	-6%	16.703	16.003	-4%
57.219	52.767	-8%	36.719	35.463	-3%
104.992	109.643	4%	63.149	67.357	7%
26.802	25.477	-5%	15.648	15.701	0%
275.960	260.332	-6%	177.242	174.243	-2%
111.707	99.180	-11%	63.110	60.038	-5%
107.461	107.683	0%	68.665	71.125	4%
134.570	134.905	0%	87.709	90.804	4%
117.724	107.374	-9%	89.333	83.807	-6%
56.696	57.452	1%	32.515	33.777	4%
53.187	52.944	0%	29.795	30.898	4%
53.813	48.442	-10%	41.808	37.248	-11%
336.438	346.366	3%	153.229	166.056	8%
77.019	78.491	2%	46.170	50.602	10%
18.965	18.373	-3%	17.783	17.642	-1%
104.508	98.233	-6%	61.569	62.517	2%
4.210.699	4.114.099	-2,3%	2.179.379	2.221.722	1,9%

MERCADO GAS OIL AL PUBLICO VOL M3			
EMPRESA	JULIO 2025	JULIO 2026	% DIF
YPF	340.297	329.040	-3,3%
SHELL	143.395	134.869	-5,9%
AXION	76.785	75.510	-1,7%
PUMA	40.266	39.666	-1,5%
DAPSA	20.205	18.404	-8,9%
DELTA PAT.	14.522	12.419	-14,5%
REFINOR	7.038	-	
M3	642.509	609.909	-5,1%

MERCADO GAS OIL AL PUBLICO VOL M3			
GRADO	JULIO 2025	JULIO 2026	% DIF
G2	397.105	369.136	-7,0%
G3	245.404	240.773	-1,9%
M3	642.509	609.909	-5,1%

YPF GAS OIL AL PUBLICO VOL M3				
GRADO	JULIO 2025	JULIO 2026	% DIF	MIX EN GASOIL
G2	200.784	190.503	-5,1%	58%
G3	139.513	138.537	-0,7%	42%
M3	340.297	329.040	-3,3%	

MERCADO GAS OIL AL PUBLICO MS %		
EMPRESA	JULIO 2025	JULIO 2026
YPF	53%	54%
SHELL	22%	22%
AXION	12%	12%
PUMA	6%	7%
OTRAS	7%	5%

• Fuente:https://datos.gob.ar/dataset/energia-refinacion-comercializacion-petroleo-gas-derivados-tablas-dinamicas/archivo/energia_3da9f2ca-d869-49f1-8a48-9b1d8a1a7a92

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NAFTAS + GAS OIL AL PUBLICO

VENTAS DE NAFTAS + GAS OIL AL PUBLICO						
M3	MERCADO			YPF		
PROVINCIA	JULIO 2025	JULIO 2026	2026 Vs. 2025	JULIO 2025	JULIO 2026	2026 Vs. 2025
Buenos Aires	505.416	476.124	-6%	250.629	235.572	-6%
CABA	91.513	82.778	-10%	45.954	41.969	-9%
Catamarca	10.675	10.262	-4%	6.732	6.888	2%
Chaco	31.160	31.077	0%	17.132	16.398	-4%
Chubut	29.388	27.710	-6%	20.329	17.841	-12%
Córdoba	159.723	157.212	-2%	79.164	82.355	4%
Corrientes	32.539	28.558	-12%	17.149	15.482	-10%
Entre Ríos	52.369	49.905	-5%	24.971	24.700	-1%
Formosa	13.496	12.483	-8%	7.180	6.768	-6%
Jujuy	20.570	17.193	-16%	13.520	12.292	-9%
La Pampa	28.171	28.362	1%	17.550	17.355	-1%
La Rioja	11.764	10.149	-14%	7.025	6.695	-5%
Mendoza	73.725	66.167	-10%	48.637	43.847	-10%
Misiones	39.130	33.713	-14%	24.282	20.886	-14%
Neuquén	35.392	35.567	0%	23.749	22.889	-4%
Rio Negro	41.622	38.189	-8%	27.531	25.929	-6%
Salta	38.679	32.544	-16%	30.581	27.757	-9%
San Juan	18.813	17.987	-4%	11.857	11.434	-4%
San Luis	18.881	17.402	-8%	11.487	10.592	-8%
Santa Cruz	16.039	13.715	-14%	11.971	9.820	-18%
Santa Fe	116.375	114.513	-2%	57.745	57.191	-1%
S. del Estero	27.553	27.603	0%	15.887	16.979	7%
T. del Fuego	8.195	7.665	-6%	7.993	7.139	-11%
Tucuman	41.042	31.844	-22%	25.361	24.001	-5%
TOTAL	1.462.232	1.368.722	-6,4%	804.416	762.779	-5,2%

VENTAS DE NAFTAS + GAS OIL AL PUBLICO						
MERCADO			YPF			
ENE JUL 2025	ENE JUL 2026	2026 Vs. 2025	ENE JUL 2025	ENE JUL 2026	2026 Vs. 2025	
3.397.525	3.376.886	-1%	1.660.446	1.686.814	2%	
611.945	587.282	-4%	302.668	300.086	-1%	
70.421	68.297	-3%	43.388	45.406	5%	
200.973	202.512	1%	107.407	107.094	0%	
218.259	206.954	-5%	150.461	137.417	-9%	
1.052.487	1.035.764	-2%	521.454	547.184	5%	
223.664	201.770	-10%	116.711	110.694	-5%	
358.847	355.438	-1%	169.635	175.146	3%	
88.319	83.791	-5%	46.396	44.745	-4%	
126.999	119.182	-6%	82.701	81.728	-1%	
184.403	185.197	0%	112.756	115.538	2%	
77.189	71.653	-7%	46.042	44.529	-3%	
505.443	482.960	-4%	327.081	322.973	-1%	
262.806	239.361	-9%	156.867	149.667	-5%	
254.713	256.126	1%	169.411	173.260	2%	
295.484	293.361	-1%	190.379	195.330	3%	
247.545	228.835	-8%	190.452	180.366	-5%	
126.543	126.747	0%	79.500	81.027	2%	
123.023	119.830	-3%	72.099	73.297	2%	
122.464	113.195	-8%	92.616	83.808	-10%	
756.604	762.321	1%	367.505	379.236	3%	
165.520	163.594	-1%	92.529	95.435	3%	
56.092	54.611	-3%	52.276	51.571	-1%	
258.704	246.081	-5%	156.802	157.557	0%	
9.785.973	9.581.748	-2,1%	5.307.582	5.339.908	0,6%	

MERCADO NAFTAS + GAS OIL AL PUBLICO VOL M3			
EMPRESA	JULIO 2025	JULIO 2026	% DIF
YPF	804.416	762.779	-5,2%
SHELL	334.451	311.193	-7,0%
AXION	172.585	166.111	-3,8%
PUMA	79.813	77.301	-3,1%
DAPSA	24.400	29.401	20,5%
DELTA PAT.	32.201	21.936	-31,9%
REFINOR	14.366	-	
M3	1.462.232	1.368.722	-6,4%

MERCADO NAFTAS + GAS OIL AL PUBLICO VOL M3			
PRODUCTO	JULIO 2025	JULIO 2026	%
NAFTAS	819.723	758.813	-7,4%
GAS OIL	642.509	609.909	-5,1%
N + G	1.462.232	1.368.722	-6,4%

YPF NAFTAS + GAS OIL AL PUBLICO VOL M3			
GRADO	JUNIO 2025	JUNIO 2026	% DIF
G2	539.250	506.062	-3,8%
G3	265.166	256.717	5,6%
M3	804.416	762.779	-0,1%

NAFTAS + GAS OIL AL PUBLICO MS %		
EMPRESA	JULIO 2025	JULIO 2026
YPF	55%	56%
SHELL	23%	23%
AXION	12%	12%
PUMA	5%	6%
OTRAS	5%	4%

- Fuente: https://datos.gob.ar/dataset/energia-refinacion-comercializacion-petroleo-gas-derivados-tablas-dinamicas/archivo/energia_3da9f2ca-d869-49f1-8a48-9b1d8a1a7a92
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LUBRICANTES

Todos los sectores

VENTAS DE LUBRICANTES TODOS LOS SECTORES						
LUBRICANTES M3	MERCADO			YPF		
PROVINCIA	JULIO 2025	JULIO 2026	2026 Vs. 2025	JULIO 2025	JULIO 2026	2026 Vs. 2025
Buenos Aires	6.649	5.572	-16%	2.026	2.334	15%
CABA	1.367	917	-33%	414	374	-10%
Catamarca	70	64	-9%	32	30	-5%
Chaco	281	379	34%	165	173	5%
Chubut	299	226	-25%	171	152	-11%
Córdoba	1.726	1.906	10%	670	894	34%
Corrientes	322	168	-48%	75	53	-29%
Entre Ríos	536	647	21%	135	218	61%
Formosa	43	67	56%	12	48	311%
Jujuy	139	187	34%	102	126	24%
La Pampa	420	438	4%	179	194	8%
La Rioja	54	50	-8%	14	7	-47%
Mendoza	562	596	6%	294	294	0%
Misiones	345	321	-7%	169	116	-31%
Neuquén	884	898	2%	393	460	17%
Rio Negro	184	185	1%	148	154	5%
S/D	826	595	-28%			
Salta	423	350	-17%	279	254	-9%
San Juan	262	332	26%	134	213	59%
San Luis	140	135	-3%	52	41	-20%
Santa Cruz	128	130	2%	59	90	52%
Santa Fe	2.185	2.224	2%	835	972	16%
S. del Estero	128	162	27%	95	128	34%
T. del Fuego	107	24	-78%	22	3	
Tucuman	738	709	-4%	191	219	15%
TOTAL	18.818	17.279	-8%	6.665	7.547	13%

VENTAS DE LUBRICANTES TODOS LOS SECTORES						
MERCADO			YPF			
ENE JUL 2025	ENE JUL 2026	2026 Vs. 2025	ENE JUL 2025	ENE JUL 2026	2026 Vs. 2025	
46.422	45.758	-1%	13.978	16.544	18%	
9.129	7.856	-14%	2.817	2.650	-6%	
547	433	-21%	270	207	-23%	
2.260	2.389	6%	813	1.065	31%	
2.352	2.115	-10%	1.350	1.250	-7%	
11.638	12.082	4%	4.753	5.519	16%	
1.579	1.471	-7%	532	608	14%	
4.028	4.165	3%	1.106	1.147	4%	
611	513	-16%	382	342	-10%	
806	1.078	34%	529	654	24%	
2.560	2.659	4%	907	1.093	20%	
569	416	-27%	314	207	-34%	
4.443	4.333	-2%	2.504	2.400	-4%	
2.260	2.366	5%	872	1.088	25%	
6.578	7.031	7%	3.071	3.348	9%	
1.168	1.339	15%	924	1.088	18%	
5.228	5.009	-4%				
2.669	3.140	18%	1.955	2.378	22%	
3.055	2.917	-5%	2.262	2.122	-6%	
1.112	999	-10%	359	377	5%	
1.010	1.118	11%	540	582	8%	
13.656	14.467	6%	4.980	6.333	27%	
1.051	1.312	25%	766	1.021	33%	
777	586	-25%	195	264	35%	
5.290	4.868	-8%	1.542	1.626	5%	
130.799	130.421	0%	47.721	53.912	13%	

MERCADO DE LUBRICANTES M3			
LUBRICANTES	JULIO 2025	JULIO 2026	DIF %
GRASAS	449	387	-14%
AUTOMOTRICES	12.439	11.071	-11%
INDUSTRIALES	5.569	5.639	1%
MARINOS	361	183	-49%
SUMA	18.818	17.280	-8%

YPF AL MERCADO DE LUBRICANTES M3			
LUBRICANTES	JULIO 2025	JULIO 2026	DIF %
GRASAS	152	121	-20%
AUTOMOTRICES	3.982	4.299	8%
INDUSTRIALES	2.446	3.127	28%
MARINOS	86	-	
SUMA	6.665	7.547	13%

MS % MERCADO DE LUBRICANTES		
EMPRESA	JULIO 2025	JULIO 2026
YPF	31%	41%
SHELL	29%	26%
TOTAL	15%	13%
PAE	11%	9%
RESTO	14%	10%

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